

This press release does not constitute an offer to acquire securities

PRESS RELEASE DATED JULY 20, 2021

CASH TENDER OFFER

for the shares of:



initiated by:



presented by:



Advising and presenting Bank and Guarantor



Advising and presenting Bank and Guarantor

Morgan Stanley

Advising and presenting Bank

BANK OF AMERICA 

Advising and presenting Bank

Veolia is also advised by:



AVAILABILITY OF THE OFFER DOCUMENT PREPARED BY VEOLIA

TERMS OF THE OFFER

€19.85 per Suez share (distribution rights attached)



This press release was prepared by Veolia and made available to the public pursuant to Articles 231-27 1° and 2° of the General Regulation of the *Autorité des Marchés Financiers* (the “AMF”).

IMPORTANT NOTICE

In the event the number of shares not tendered in the Offer by the minority shareholders of Suez does not represent, following the Offer, or, if applicable, of the Reopened Offer, more than 10% of the share capital and voting rights of Suez, Veolia intends, within a period of ten (10) trading days from the publication of the notice announcing the result of the Offer or, if applicable, at the latest within three (3) months following the closing of the Reopened Offer, in accordance with Article L. 433-4 II of the French Monetary and Financial Code and Articles 232-4 and 237-1 to 237-10 of the AMF General Regulation, to implement a squeeze-out to acquire the Suez shares not tendered in the Offer in exchange for compensation equal to the Offer price, after adjustments, where applicable.

Pursuant to Article L. 621-8 of the French Monetary and Financial Code and Article 231-23 of the AMF General Regulation, the AMF has, pursuant to its clearance decision regarding the tender offer for Suez shares dated July 20, 2021, granted visa no. 21-338 dated July 20, 2021 to the offer document prepared by Veolia.

Information relating in particular to the legal, financial and accounting characteristics of Veolia which supplements the offer document prepared by Veolia will be made available to the public no later than the day preceding the opening of the tender offer. A press release will be issued to inform the public of the manner in which the information will be made available.

This offer document is available on the website of the AMF (www.amf-france.org) and the website of Veolia (www.veolia.com) and may be obtained free of charge from:

Veolia Environnement

21, rue La Boétie
75008 Paris
France

or

30, rue Madeleine Vionnet
93300 Aubervilliers
France

Crédit Agricole Corporate and Investment Bank

12, place des États-Unis
CS 70052, 92547 Montrouge Cedex
France

HSBC Continental Europe

38, avenue Kléber
75116 Paris
France

Morgan Stanley Europe SE

61, rue de Monceau
75008 Paris
France

Bank of America Europe DAC (Branch in France)

51, rue La Boétie
75008 Paris
France

Group Press Relations:

Laurent Obadia - Edouard de La Loyère
Tel. + 33 1 85 57 85 23
edouard.de-la-loyere@veolia.com

Investors & Analysts:

Ronald Wasylec - Ariane de Lamaze
Tél. : +33 (0)1 85 57 84 76 / 84 80
investor-relations@veolia.com

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